



# INSURE MONTANA

INSURING MONTANANS ONE SMALL BUSINESS AT A TIME

## BANK ACCOUNT CHANGE FORM

All changes to bank information will be effective on the next scheduled payment.

Employer Name: \_\_\_\_\_

Check one:

☐ I am an employer changing banking information for my premium incentive payment.

☐ I am an employee changing banking information for my premium assistance payment.

### Bank Account Information

Information collected will be used for Electronic Funds Transfer (EFT) to deposit your monthly premium incentive or premium assistance subsidy payment. **Include a voided check with this form.** If a voided check is not available, attach a letter from your financial institution indicating the bank transit routing and account numbers. The document must be on bank letterhead and signed by a bank official. **Do not send deposit slips.**

Name on Account: \_\_\_\_\_

Transit Routing Number (9 digits): \_\_\_\_\_

Bank Account Number (include zeros, do not include check number): \_\_\_\_\_

Type of Account (select only **one**): ☐ Checking ☐ Savings Date Bank Account Opened: \_\_\_\_/\_\_\_\_/\_\_\_\_

Financial Institution Name: \_\_\_\_\_

Bank Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Bank Phone Number: \_\_\_\_\_ Ext: \_\_\_\_\_

**Attach voided check in this space.**

I certify, under penalty of law, that all my answers are correct and complete to the best of my knowledge. I understand the penalty for withholding or giving false information which may include a possible criminal offense (MCA 33-22-2009). I agree to provide documents to verify information on this application if requested. I understand that State staff may obtain documents and/or information to verify statements on this application. I also understand that I must report if my coverage ends within 30 days of the change. Any premium assistance payment I receive and am not entitled to will be required to be repaid to the Insure Montana program.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_